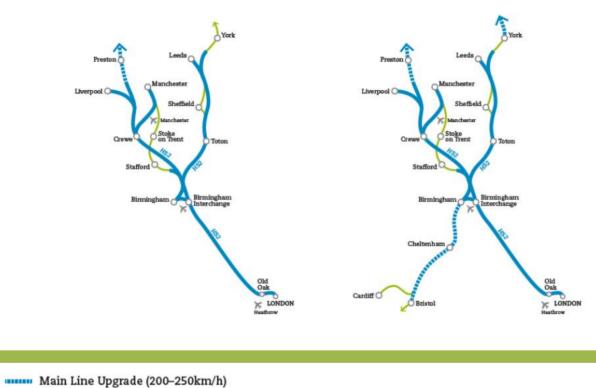


Transport Times National Rail Conference KPMG 13th March 2019





Adapting the HS2 'Y' to an 'X'



- HS2
- High Speed Services on existing lines International Airports
- x

Only major stations shown



Why HS2 matters

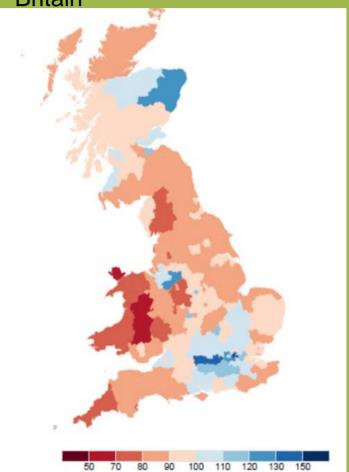
REENGAUGE 21

- The UK lags on productivity
- We have a very imbalanced regional economy
- We have the most congested transport networks in Europe.

These are inter-related problems we can't ignore!

capacity-resilience-connectivity

Relative Productivity across Britain



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March 2019